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Change in Capital :: Convertible Securities :: PROPOSED ISSUE OF ADDITIONAL 2015 CONVERTIBLE BONDS – CLOSING

* Asterisks denote mandatory information


Name of Announcer *	KS ENERGY SERVICES LIMITED
Company Registration No.	198300104G
Announcement submitted on behalf of	KS ENERGY SERVICES LIMITED
Announcement is submitted with respect to *	KS ENERGY SERVICES LIMITED
Announcement is submitted by *	Shirley Lim
Designation *	Company Secretary
Date & Time of Broadcast	17-May-2010 07:00:27
Announcement No.	00002

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	PROPOSED ISSUE OF ADDITIONAL 2015 CONVERTIBLE BONDS – CLOSING
Specific shareholder's approval Required? *	No
Description	Please see attached.

Attachments

 [Additional-2015ConvertibleBonds-Closing.pdf](#)
 Total size = **55K**
 (2048K size limit recommended)

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PROPOSED ISSUE OF ADDITIONAL 2015 CONVERTIBLE BONDS – CLOSING

Capitalised terms used herein shall have the definitions ascribed to them in the announcement dated 12 May 2010 on the proposed issue of Additional 2015 Convertible Bonds, unless otherwise stated or the context otherwise requires.

Further to the announcement dated 12 May 2010 by KS Energy Services Limited (the “**Company**”) in relation to the issuance of the Additional 2015 Convertible Bonds, the Board of Directors of the Company (the “**Board**”) wishes to announce that the issue of the Additional 2015 Convertible Bonds has successfully closed on 14 May 2010.

BY ORDER OF THE BOARD

Shirley Lim
Company Secretary
17 May 2010